



SAM
FUBARA
ASSOCIATE

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EQUIPPED WITH YEARS OF EXPERIENCE AT INTERNATIONAL LAW FIRMS, Mr. Fubara advises buyers and sellers in a variety of transactions, including mergers and acquisitions, strategic investments, restructurings, financings and dispositions. Mr. Fubara also advises clients on general corporate and commercial matters, including corporate governance issues, contract negotiation and drafting, and other considerations.

Mr. Fubara brings a love for strategy, diligence and analysis to corporate transactions, delighting to serve his clients as needs arise or through the life of transactions.

PRACTICE FOCUS & EXPERIENCE

MERGERS AND ACQUISITIONS

Mr. Fubara represents private equity sponsors, independent sponsors, buyers, sellers, and investors in mergers, acquisitions, and strategic investments. He has extensive experience handling all aspects of M&A transactions, including:

- » Letters of intent, term sheets, indications of interest, and other similar documents outlining the preliminary commitments of the parties prior to the negotiation of definitive agreements.
- » Purchase Agreements (both asset and equity sales), including compiling and drafting disclosure schedules.
- » Mergers, joint ventures, and strategic partnerships.
- » Private equity and venture capital investments.
- » Due diligence reviews, including diligence memorandum preparation.

CONTRACT NEGOTIATIONS AND DRAFTING

Mr. Fubara has experience in drafting, reviewing, and negotiating contracts for clients in all phases of their business.

CORPORATE GOVERNANCE, COMPLIANCE, AND OPERATIONS

Mr. Fubara advises privately held businesses on a wide range of corporate governance, fiduciary duties, and operational matters, including:

- » Strategizing, negotiating, and drafting governing documents (including operating agreements and shareholders' agreements).
- » Advising board of directors on fiduciary duties and responsibilities as well as compliance issues and preparation of relevant documents such as minutes and consents.
- » Drafting and negotiating incentive equity grant documents.



ADMISSIONS

- » Texas (2015)



AFFILIATIONS

- » State Bar of Texas



EDUCATION

- » Northwestern University School of Law, J.D. (2015)
 - » Dean's Honor List
 - » Staff Member, Journal of International Human Rights
- » Georgetown University, B.A. (2011)
 - » Dean's Honor List
 - » Georgetown University Rugby Football Club



HONORS

- » Best Lawyer: Ones to Watch, for Corporate Law in Dallas by *Best Lawyers in America** 2024.



IN THE COMMUNITY

- » Board Member, Watermark Community Development Corporation (2021 – Present)
- » Volunteer, Cornerstone Kitchen (2018 – Present)
- » Volunteer, 2nd Saturday (2015 – 2020)

MORE ABOUT SAMUEL E. FUBARA

Raised in Nigeria, but now a Texan by God's grace, Sam lives in Lake Highlands with his wife, Christiana, and their three daughters. Sam and his family are active members of Watermark Community Church. He enjoys watching his favorite Premier League team, Arsenal, grilling, and reading books on theology and history. Much in the vein of his emphasis on place, Sam seeks ways to work for the good of his city—in this season, much of that work is done through his service on the board of the Watermark Community Development Corporation, an organization that seeks to make positive changes where needed in our city through financial empowerment, career development, and supporting small business growth. Sam enjoys traveling with his family, including to our many national parks and, overseas, to the British Isles.