

38th Annual Course

Tax Law 2020: A Practical Guide to Tax Law in the Real World

WEBCAST • August 27-28, 2020 • Watch from your computer or mobile device!

WEBCAST REPLAY • September 21-22, 2020



MCLE CREDIT 12.5 Hours (3.75 Ethics)
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Tax Law 2020: A Practical Guide to Tax Law in the Real World

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WEBCAST

August 27-28, 2020

WEBCAST REPLAY

September 21-22, 2020



THURSDAY

6.5 hours including 2.5 ethics

8:55 Welcoming Remarks

Course Directors

Abbey B. Garber, *Dallas*
Thompson & Knight

Audrey M. Morris, *Dallas*
IRS Office of Chief Counsel

9:00 Federal Tax Update 1 hr

Prof. Bruce A. McGovern, *Houston*
South Texas College of Law

10:00 Current Best Practices for Sales and Use Tax (Wayfair) .5 hr

David E. Colmenero, *Dallas*
Meadows Collier Reed Cousins Crouch &
Ungerman

10:30 Break

10:45 Safeguarding Taxpayer Information

1 hr ethics

Moderator

Abbey B. Garber, *Dallas*
Thompson & Knight

Panelists

David Gair, *Dallas*
Gray Reed

Brooke N. Stan, *Austin*
IRS Office of Chief Counsel

11:45 Break

12:00 **Federal Tax Policy 1 hr**
Samuel Olchyk, *Washington, D.C.*
Venable

1:00 Break

1:15 Latest Developments in Flow Through Taxation 1 hr

Jessica Kirk, *Dallas*
Thompson & Knight

Lee S. Meyercord, *Dallas*
Thompson & Knight

2:15 Break

2:30 Civil Tax Enforcement and Penalties 2 hrs (1.5 ethics)

Moderator

Abbey B. Garber, *Dallas*
Thompson & Knight

Panelists

Lewis A. Booth II, *Houston*
IRS Office of Chief Counsel

Joshua D. Smeltzer, *Dallas*
Brown Fox

Andrew L. Sobotka, *Dallas*
Assistant Chief
U.S. Department of Justice, Tax Division
Harriet Amelia Wessel, *Austin*
Mondrik & Associates

4:30 Adjourn

FRIDAY

6 hours including 1.25 ethics

8:55 Announcements

9:00 Employment and Self-Employment Tax Issues 1 hr

Vivian Bodey, *Dallas*
IRS Office of Chief Counsel

Mary E. Wood, *Dallas*
Meadows Collier Reed Cousins Crouch &
Ungerman

10:00 Break

10:15 IRS Collections 1 hr

Derek B. Matta, *Houston*
Cantrell & Cantrell

Donald Priver, *Austin*
IRS Office of Chief Counsel

11:15 SECURE Act: Tax and Estate Planning Strategies .75 hr

J. Brooks Durham, *Dallas*
Mincey-Carter, PC

Dusty Wallace, *Dallas*
Vice President of Financial Planning
True North Advisors

12:00 Break

12:15 What Every Lawyer Should Know About Wellness .75 hr ethics

Chris Ritter, JD, MEd, *Austin*
State Bar of Texas

1:00 Voluntary Disclosure Process Panel 1 hr

Moderator

Audrey M. Morris, *Dallas*
IRS Office of Chief Counsel

Panelists

Jason B. Freeman, *Frisco*
Freeman Law

Carolyn Schenck, *Saint Paul, MN*
IRS Office of Chief Counsel

2:00 Break

2:15 Property Tax .5 hr

Tracy L. Turner, *Dallas*
Brusniak Turner Fine

2:45 Criminal Tax Update 1 hr (.5 ethics)

Robert A. Kemins, *Dallas*
U.S. Department of Justice

Michael Villa, Jr., *Dallas*
Meadows Collier Reed Cousins Crouch &
Ungerman

3:45 Adjourn

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#TBCLE

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12.5 Hours (3.75 Ethics)

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and the Texas Board of Legal
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- (2) the judge is a full-time judge or retired under a judicial retirement system and
- (3) space is available for all paying registrants. This privilege does not extend to prosecutors, receivers, trustees, other court staff, or persons serving part-time in a judicial capacity. Actual attendance is required to receive course materials.

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Webcast registration is only online and by using a credit card. Go to TexasBarCLE.com and click on Webcasts. Then under the listing for **Advanced Tax Law**, click Register for Webcast. Mail, fax, or phone registrations will not be accepted.

▶ Webcast Registration Fee and Course Material

The fee is \$645 per registrant for the August webcast (includes a live chat feature and the option to submit questions to the speakers), or \$595 per registrant for the September replay (special features/options not available). Course materials are included as PDFs for viewing, downloading, or printing during and after the webcast. A hardcopy book is included in your registration, or Go GREEN for a discount! When ordering a hard copy book, you will be prompted to confirm your shipping address on the registration page. For any questions, please email cleregistration@texasbar.com.

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For the webcast, click the **Claim Credit** tab at the conclusion of your viewing. Please read & acknowledge the instructions, edit any information if needed, then click **Submit Hours** at the bottom of the page.

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IMPORTANT: Registration for this webcast admits only the registrant. Registrants are expressly prohibited from allowing nonregistrants access to the program. For group viewings of a webcast, contact Firm & Group Sales Manager Laura Angle at (512) 263-2802 or laura.angle@texasbar.com.

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FREE Shipping & Handling

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Questions? Please email cleregistration@texasbar.com or call (800) 204-2222, x1574.

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